

Cboe CA: DMET | OTCQX: DNRSF
www.denariusmetals.com

DENARIUS METALS

Denarius Metals is a Canadian junior mining company engaged in the acquisition, exploration, development and operation of high-grade polymetallic projects in Colombia and Spain

Emerging Multi-Asset Producer Positioned for Growth

Producing Gold & Silver in Colombia Today. Restarting One of Europe's Strategic Nickel & Copper Mines Next.

Aguablanca Project

Extremadura, Spain

21.8% Owned; Project Operator

Ni, Cu, Co, Pt, Pd, Au



Historic producer with turnkey 5,000 tonnes per day processing plant & permitted underground mine.

Recognized as a "Strategic Project" by the European Commission.

One of the only deposits in Spain able to produce nickel and copper; offtake contract with Boliden.

PFS outlines reserves for a 6-year mining operation; opportunity to extend mine life as deposit remains open for further exploration.

Arranging project financing to fund the re-start of operations. Expecting to start operations by mid-2027.

Zancudo Project

Titiribi, Colombia

100% Owned

Au, Ag



Historic underground mine in Colombia's Cauca Belt in the Department of Antioquia.

All permits in place. Offtake contract in place with Trafigura.

Commenced "early production" phase in mid-2025. Expecting to start producing concentrates in Q1-2027.

Positive PEA announced in March 2026.

Deposit remains open for further expansion. Carrying out the next phase of exploration, totaling 15,100 m of diamond drilling over the course of 2026.

4 Projects

in Historic, Prolific, and Proactive Mining Jurisdictions

Lomero Project

Iberian Pyrite Belt, Spain

100% Owned

Cu, Zn, Pb, Au, Ag



Located in the Iberian Pyrite Belt, a world class mining district and home to the largest concentration of massive sulfides in the world.

A rich history of exploration and production to substantiate potential future exploitation.

Updating mineral resource estimate and designing next phase of drilling program.

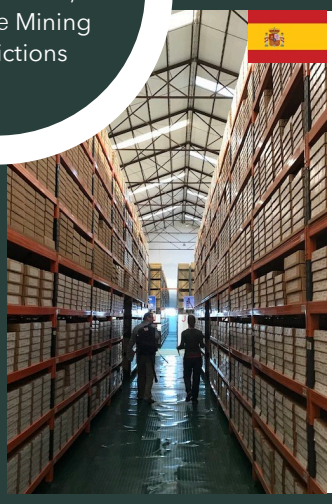
Scoping future operations incorporating downstream processing of material through Saudi JV.

Toral Project

Leon Province, Spain

100% Owned

Zn, Pb, Ag



A unique opportunity to develop a high-quality base metals project.

Recently announced a maiden NI 43-101 compliant mineral resource estimate of 14.8 MT at 6.58% ZnEq.

Recently awarded up to 28 mining grids adjacent to the Toral Project, extending property holdings another 7 km along the mineralized structure., including the historic producing Antonina Zn-Pb mine.

A Proven Team of Successful Mine Builders

Serafino Iacono, Executive Chairman

Federico Restrepo-Solano, Chief Executive Officer & Director

Michael Davies, Chief Financial Officer

Alessandro Cecchi, Vice President, Exploration

Amanda Fullerton, General Counsel & Secretary

Luisa Masso, Vice President, Finance, Spain & Colombia

Santiago Suarez, Vice President, Corporate Development, Colombia

Sasha Villoza, Corporate ESG Manager

Catalysts to Invest

- **In Production in Colombia**
  Zancudo is in production; Aguablanca expected to start operations by mid-2027
- **In-Demand Critical Minerals**
  Au, Ag, Cu, Zn, Pb, Ni, Co, Pt, Pd
- **Favorable Proximity**
  The Right Jurisdictions; Proximal to Nearby Producers and Ports
- **High-Grade Projects**
  Rich History; Exploration Upside
- **Seasoned Team**
  A Proven Track Record of Success
- **Long-Term ESG Strategies**
  Community, Health & Safety, Environment
- **Poised for Re-Rating**
  Well Positioned; Key Offtake Contracts in Place

Capital Structure

Cboe CA: DMET | OTCQX: DNRSF

Issued & outstanding – 506M shares
Fully Diluted – 581M shares

Market Capitalization (Nov 2, 2026) - CA$253M
Largest shareholder – Serafino Iacono – 16%



Denarius Metals is committed to working collaboratively with its ***local communities***.

The board and management team have a long history of positively impacting areas of operations through tailored ***Environmental, Social, and Governance (ESG) initiatives***.

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Denarius_Metals_Corp
www.denariusmetals.com
investors@denariusmetals.com