Cboe CA: DMET | OTCQX: DNRSF
www.denariusmetals.com

DENARIUS METALS

Denarius Metals is a Canadian junior mining company engaged in the acquisition, exploration, development and eventual operation of high-grade polymetallic projects in Colombia and Spain

Emerging Multi-Asset Producer Positioned for Growth

Now in Production at Zancudo; Aguablanca expected to be in Production within Next 12 Months

Aguablanca Project

Extremadura, Spain

21.8% Owned; Project Operator

Ni, Cu, Co, Pt, Pd, Au

Historic producer with turnkey 5,000 tonnes per day processing plant & permitted underground mine.

Recognized as a "Strategic Project" by the European Commission.

One of the only deposits in Spain able to produce nickel and copper; offtake contract with Boliden.

PFS outlines reserves for a 6-year mining operation; opportunity to extend mine life as deposit remains open for further exploration.

Arranging project financing to fund the re-start of operations. Expecting to start operations in the first half of 2027.

Zancudo Project

Titiribi, Colombia

100% Owned

Au, Ag

Historic underground mine in Colombia's Cauca Belt in the Department of Antioquia.

All permits in place. Offtake contract in place with Trafigura.

Commenced "early production" phase in mid-2025. Expecting to start producing concentrates by Q3-2026.

Positive PEA announced in March 2026.

Deposit remains open for further expansion. Carrying out the next phase of exploration, totaling 15,000 m of diamond drilling over the course of 2026.

4 Projects

in Historic, Prolific, and Proactive Mining Jurisdictions

Lomero Project

Iberian Pyrite Belt, Spain

100% Owned

Cu, Zn, Pb, Au, Ag

Located in the Iberian Pyrite Belt, a world class mining district and home to the largest concentration of massive sulfides in the world.

A rich history of exploration and production to substantiate potential future exploitation.

PEA in process for underground mining operation leveraging plant capacity nearby at Aguablanca Project.

Toral Project

Leon Province, Spain

100% Owned

Zn, Pb, Ag

A unique opportunity to develop a high-quality base metals project.

Denarius completed acquisition of 100% of project in late 2024.

~US$3 million invested through exploration; resource update and scoping study planned for later in 2026.

A Proven Team of Successful Mine Builders

Serafino Iacono, Executive Chairman

Federico Restrepo-Solano, Chief Executive Officer & Director

Michael Davies, Chief Financial Officer

Alessandro Cecchi, Vice President, Exploration

Mateo Restrepo Villegas, President, Colombia, & Director

Amanda Fullerton, General Counsel & Secretary

Luisa Masso, Vice President, Finance, Spain & Colombia

Santiago Suarez, Vice President, Corporate Affairs, Colombia

Sasha Villoza, Corporate ESG Manager

Catalysts to Invest

In Production in Colombia
Zancudo is in production with concentrates expected to start by Q3-2026; Aguablanca expected to start operations in the first half of 2027.

In-Demand Critical Minerals
Au, Ag, Cu, Zn, Pb, Ni, Co, Pt, Pd

Favorable Proximity
The Right Jurisdictions; Proximal to Nearby Producers and Ports

High-Grade Projects
Rich History; Exploration Upside

Seasoned Team
A Proven Track Record of Success

Long-Term ESG Strategies
Community, Health & Safety, Environment

Poised for Re-Rating
Well Positioned; Key Offtake Contracts in Place

Capital Structure

Cboe CA: DMET | OTCQX: DNRSF

Issued & outstanding – 213M shares
Fully Diluted – 348M shares

Market Capitalization (June 10, 2026) - CA$115M
Largest shareholder – Serafino Iacono – 13%

Denarius Metals is committed to working collaboratively with its ***local communities***.

The board and management team have a long history of positively impacting areas of operations through tailored ***Environmental, Social, and Governance (ESG) initiatives***.

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