Cboe CA: DMET | OTCQX: DNRSF
www.denariusmetals.com

DENARIUS
METALS

Denarius Metals is a Canadian junior mining company engaged in the acquisition, exploration, development and eventual operation of high-grade polymetallic projects in Spain and Colombia

Emerging Multi-Asset Producer Positioned for Growth

Now in Production at Zancudo; Aguablanca expected to be in Production within Next 12 Months

Aguablanca Project
Extremadura, Spain
21% Owned; Project Operator
Ni, Cu, Co, Pt, Pd, Au

We have initiated activities to restart mining operations.

Historic producer with turnkey 5,000 tonnes per day processing plant & permitted underground mine.

Recognized as a "Strategic Project" by the European Commission.

One of the only deposits in Spain able to produce nickel and copper; offtake contract with Boliden.

PFS outlines reserves for a 6-year mining operation with production starting in next 12 months; deposit remains open for further expansion.

Zancudo Project
Titiribi, Colombia
100% Owned
Au, Ag

Early production phase commenced in April 2025; first delivery of high-grade ore to Trafigura was completed in June 2025.

Fully funded and permitted to begin concentrate production next year, with construction of the new 1,000 tpd flotation plant underway.

Long-term offtake agreement with Trafigura for high-grade Au-Ag concentrates.

Deposit remains open for further expansion; drilled 7,225 meters in 2024; preparing to begin the next phase of exploration, totaling 15,000 m of diamond drilling starting by year-end and continuing through 2026.

4 Projects

in Historic, Prolific, and Proactive Mining Jurisdictions

Lomero Project
Iberian Pyrite Belt, Spain
100% Owned
Cu, Zn, Pb, Au, Ag

Located in the Iberian Pyrite Belt, a world class mining district and home to the largest concentration of massive sulfides in the world.

A rich history of exploration and production to substantiate potential future exploitation.

PEA in process for underground mining operation leveraging plant capacity nearby at Aguablanca Project.

Toral Project
Leon Province, Spain
100% Owned
Zn, Pb, Ag

A unique opportunity to develop a high-quality base metals project.

Denarius completed acquisition of 100% of project in late 2024.

~US$3 million invested through exploration program over last three years; resource update and scoping study planned for H1-2026.

A Proven Team of Successful Mine Builders

Serafino Iacono, Executive Chairman

Federico Restrepo-Solano, Chief Executive Officer & Director

Michael Davies, Chief Financial Officer

Alessandro Cecchi, Vice President, Exploration

Mateo Restrepo Villegas, President, Colombia, & Director

Amanda Fullerton, General Counsel & Secretary

Jesus Perez, Vice President, Corporate Affairs, Spain

Luisa Masso, Vice President, Finance, Spain & Colombia

Santiago Suarez, Vice President, Corporate Affairs, Colombia

Sasha Villoza, Corporate ESG Manager

Catalysts to Invest

Near-Term Production
Zancudo has commenced production; Aguablanca expected to start operations in the next 12 Months

In-Demand Critical Minerals
Au, Ag, Cu, Zn, Pb, Ni, Co, Pt, Pd

Favorable Proximity
The Right Jurisdictions; Proximal to Nearby Producers and Ports

High-Grade Projects
Rich History; Exploration Upside

Seasoned Team
A Proven Track Record of Success

Long-Term ESG Strategies
Community, Health & Safety, Environment

Poised for Re-Rating
Well Positioned; Key Offtake Contracts in Place

Capital Structure

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Issued & outstanding – 125M shares
Fully Diluted – 293M shares

Market Capitalization (October 31, 2025) - CA$67M
Largest shareholder – Serafino Iacono – 18%

Denarius Metals is committed to working collaboratively with its ***local communities***.

The board and management team have a long history of positively impacting areas of operations through tailored ***Environmental, Social, and Governance (ESG) initiatives***.

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